

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/12/2018 | | | | | | | |
|--|----------------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer | China Fi | nancial Leasing Gro | up Limited | | | | |
| Date Submitted | Submitted 02/01/2019 | | | | | | |
| I. Movements in Authorised Sh | nare Capit | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>02312</u> | Descrip | otion: Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding r | nonth | 15,000,000,000 | HK\$0.02 | HK\$300,000,000 | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | 15,000,000,000 | HK\$0.02 | HK\$300,000,000 | | | |
| (2) Stock code: N/A | Descrip | otion: | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding r | nonth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| Stock code: N/A D | escription: | | |
|---|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A D | escription : | | |
| | escription : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other classes of shares | Par value (State | Authorised share capital |
| Stock code: N/A D | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,606,649,882 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,606,649,882 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable No. of new shares of No. of new shares of issuer which may be issuer issued during issued pursuant thereto the month pursuant thereto as at close of the month Movement during the month Granted Exercised Cancelled Lapsed (*Note 1*) (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants close of during the at close of the thereto close of the nominal (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible i | nto Shares of the | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 17/1 | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | Total C. (Ordin | nary shares) ence shares) | | _ |
| | | | (1101016) | Other class) | | _ |
| | | | ` | · — | | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share option senemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | + | |
| | 4 | |
| | <u> </u> | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | • |
| (Other class) | | • |
| | | • |

| Ot | her Movements in | Issued Share Capital | | | | N 0 | 37. 2 |
|----|------------------|---------------------------|--|------------|---|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | 27/4 | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---|---|---|------------|---|--|---|
| | Type of Issue | | | | | | month |
| | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | · | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | - |
| | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | - | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto thereto thereto as at close of the month |
|-----|---------------------------|--------------------------------|---|---|
| | 1)pe of 18840 | | Class of shares issuable N/A (Note 1) | monu |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | Class of shares issuable N/A | |
| | | | Class of shares issuable N/A (Note 1) | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | |
| | | | Total E. (Ordinary sh (Preference sh (Other c | ares) - |
| | | | | |
| То | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any): |
|---|
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| |
| |
| |
| |
| Submitted by: Wong Ka Shing |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.