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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROFIT WARNING

This announcement is made by China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a loss attributable to owners of the Company for the year ended 31 December 2018 while the unaudited interim results for the six months ended 30 June 2018 recorded a profit attributable to the owners of the Company. The Board considers that the loss was due to the net loss on financial assets at fair value through profit or loss for the year ended 31 December 2018.

The information contained in this announcement is only based on the preliminary assessment by the Board based on the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2018 and the current information available to the Board. The Company is still finalising the results of the Group for the year ended 31 December 2018 and will disclose it in the annual results announcement to be published before the end of March 2019.

* *For identification purpose only*

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Wong Ka Shing
Company Secretary

Hong Kong, 25 March 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Yip Ming, Mr. Tsang Chung Sing Edward, Mr. Zhang Bin and Mr. Wang Ruiyang as independent non-executive Directors.