



CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

NET ASSET VALUE

As at 31 January 2008, the unaudited net asset value per share of the Group was approximately HK2.62 cents.

As at the date of this announcement, the Board comprises Mr. Choy Kwok Hung, Patrick as Chairman (non-executive Director), Mr. Kung Yiu Fai, Ronald (Chief Executive Officer), Mr. Chan Chi Hung, Mr. Lim Siang Kai and Mr. See Lee Seng, Reason as executive Directors, and Mr. Yue Man Yiu, Matthew, Mr. Chung Koon Yan and Dr. Ching Yih-Gwo as independent non-executive Directors.

By Order of the Board
China Financial Leasing Group Limited
Tse Kam Fai
Company Secretary

Hong Kong, 12 February 2008

** for identification purpose only*